

### The Employee Value Proposition (EVP) Historically



The benefits and rewards employees receive in exchange for their contributions

The value of the experience afforded by the organization

A unique set of offerings that positively influence candidates and employees

Built around the company's core mission and vision

Focused on what matters most to employees

Designed to establish and reinforce the market's image of the organization's vision, culture, work practices, growth opportunities and people

### **Today's Employee Value Proposition**



- Is defined around people, not employees
- Should provide an exceptional life experience, not just an employment experience
- Delivers features and feelings that match employee needs, not just offering features
- Orients toward employees as people, not workers
- Delivers a positive emotional response

of employees say it's important for their organization to see them as a person, not just an employee.

FinPath Financial Wellness Gartner, 2021

### Past, Present, and Future Work



Developing a total rewards strategy requires an understanding of the work in the recent past, how work has transitioned, and the work needed moving forward.

### How are jobs changing?

How are needs evolving?

## How will this affect career progression?

Does the workforce strategy change?

## Is Total Rewards agile enough?

What do scenario plans illustrate?

### Skills needed or the "job"?

o Do we upskill, reskill, or outskill?







Eighty percent of employers report that **financial stress** is lowering their employees' performance level, and it's costing them nearly half a trillion dollars annually



Retrieved though https://www.forbes.com/sites/colleenreilly/2020/09/09/why-financial-wellbeing-at-work-is-more-important-than-ever/?sh=1fe1e8a678dc



# Where can your staff go to get help and have a conversation about money?

A friend? A family member? A payday lender? Can they really look out for them and help them manage financial stress?



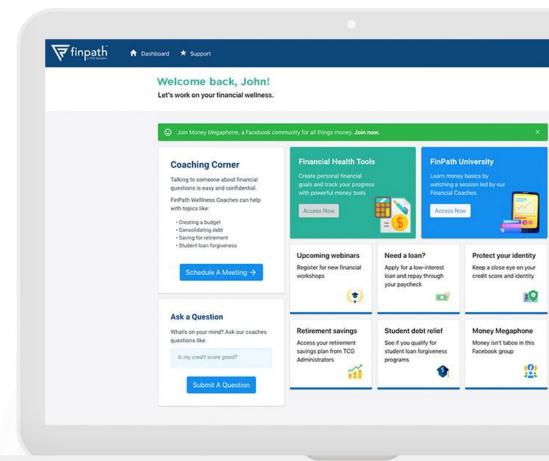
# Implementing a financial wellness program that helps

FinPath is a workplace benefit program designed to help individuals take control of their money with the help of trusted financial coaches and powerful online financial health tools.

#### **Key Components**

- 1:1 Financial Coaching
- FinPath University
- Financial Health Tools
- Program Perks





### **Year-Round Engagement**



FinPath ensures your employees are continually interacting with the program with our year-round engagement. To keep users engaged, the FinPath team created and honed a communication system of digital and print, as well as recurring engagement opportunities throughout the year.

#### **Automated Engagement**

Post-Registration Email Campaign
Monthly Newsletters
Monthly live courses hosted by our
Financial Coaches and other industry
specialists
\$1000 Grand Prize Incentives
Social media

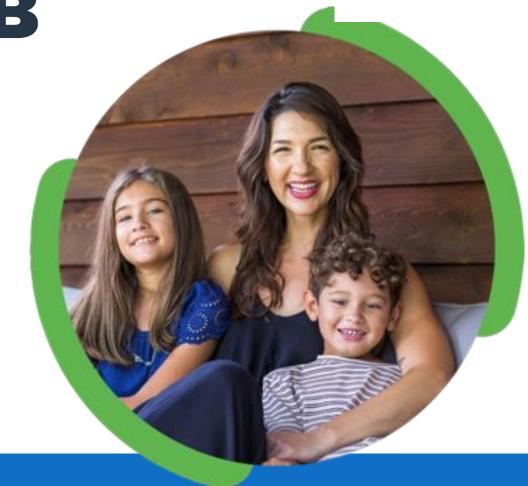
### **Scheduled Engagement**

Intro Presentation
Incentives and Contests
Additional activities available upon
request
Benefit Fairs
Employee Training Days
Health/Wellness Initiatives/Events



# Together we can help your staff go from Surviving to Thriving

Mark Essenfeld, CFP®, AIF® messenfeld@tcgservices.com 630-354-0526



Learn more at www.finpathwellness.com

### **Disclosures**





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